

Dear Potential Atlantis Internet Group Corp. ("ATIG") Investors:

Please find this summary of our strategic outline to move forward with the ATIG business plan and model. Hopefully, prior to this communication you had an opportunity to review the Private Placement Memorandum ("PPM") associated herewith; if not, one will be made available upon request. This document embodies and highlights ATIG's acquired strategic advantage in the Internet Gaming space, both in the United States and globally. We believe this is truly a once in a life-time opportunity not unlike the vision and effort that launched today's Las Vegas in the middle of the Nevada desert!!

Internet gaming, in very limited models, is currently operating in Nevada, Delaware and New Jersey, and the numbers are materializing based on each State's limited operation. The process employed to establish Internet Gaming in these separate jurisdictions is referred to as "Intrastate Internet Gaming", as described in the Unlawful Internet Gaming Enforce Act ("UIGEA"), which was enacted in 2006. This legislation banned US customers from using credit cards on off-shore Internet Gaming sites. Although several casinos are earning up to a \$1,000,000 per month from Internet Gaming needs critical mass to be successful, particularly with games such as poker. Recently, the Governors of Delaware and Nevada signed an agreement to link their two States to initiate the critical mass necessary to maximize their Internet Gaming dollars.

The concept employed by Delaware and Nevada is meritorious, however woefully shortsighted in an attempt to create and sustain critical mass in the Internet Gaming space. With the addition of more states to the Delaware/Nevada model, well beyond a mere two, three, four, five or even six, the effort will continue to be insufficient to make economic sense, and fail to return a positive investment for the parties involved. ATIG, however, has secured the right, and developed an approved network, through the National Indian Gaming Commission ("NIGC") to link Native American Tribes throughout the United States, and abroad.

ATIG is the only gaming company approved in the United States to link state-to-state, and offer Class III, Class II and Online games through its authorization to link Native American Casinos in twenty-eight (28) states, which is roughly a population of 200,000,000, or 2/3 of the total population of the United States. In addition to the ability to link 28 states in the US, the sovereign status of Native American Tribes also allows ATIG to engage international players to gamble at any Native American Casino on ATIG's Tribal Gaming Network ("TGN"). In addition, International players gaming at Native American Casinos in the US, via the TGN, have the value added assurance of gaming on a site situated in the most regulated gaming market in the world, the United States. Therefore, players are informed as to the city, state and country where the casinos they sign on to are located, thereby providing piece-of-mind and continuity in the transactions surrounding their gaming activities. Moreover, the ATIG model will undoubtedly attract International players to the TGN with assurances of collecting their gaming proceeds. This domestic and international players to maximize Internet Gaming Worldwide.

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Obviously, ATIG has perfected its Network and is first to market this extraordinary concept and investment opportunity. ATIG's ability to link 28 States in the US and a large percentage of the international market through the TGN clearly establishes it as the "leader" in Global Internet Gaming. This unique opportunity offered herein, provides interested, qualified investors stock at a great rate, along with a two (2) year Warrant to purchase stock at a favorable rate as well, and an equal amount of preferred stock and an additional bonus. This attractive offer is being proffered based on ATIG's critical need to maximize on its current position in the gaming space, superior product line, and capability to penetrate the market as the Company prepares for live cash transactions. The summary that follows will explain how ATIG has the right tools to accomplish its goals:

#### THE CORPORATION

ATIG is a Nevada based gaming company specializing in the development of server based gaming products and networks. ATIG offers a variety of gaming products from online casino games, casino management software, central server systems and slot machine software, both to a United States and International gaming market.

ATIG has capitalized on a unique niche in Internet Gaming, within the United States, by securing an Opinion from the NIGC, a Federal Gaming Commission that licenses all Native American Casinos within the US: See: <u>http://www.nigc.gov/LinkClick.aspx?fileticket=81X0n5TqWgs%3d&tabid=789</u>. See also, additional information regarding ATIG's Network in leading Gaming Magazines, including Casino Enterprise

Magazine: <u>http://www.casinoenterprisemanagement.com/find/results/ATIG</u>, <u>http://www.marketwatch.co</u> <u>m/story/global-online-poker-trends-industry-2014-04-16</u>.

## Board of Directors ("BOD")

The Company's management team consists of proven Gaming Executives and Advisors (see attached). The Board of Directors and Gaming Advisors are:

Donald L. Bailey, Chairman: http::<u>www.atlantisinternetgroup.com/management</u> Linda I. Bailey: <u>www.atlantisinternetgroup.com/management</u> William E. Lewis, Esq.: <u>www.atlantisinternetgroup.com/management</u> Lucien Alberg: <u>www.atlantisinternetgroup.com/management</u> Conrad Granito: <u>http://www.coushattacasinoresort.com/media/55/</u> I Nelson Rose: <u>http://en.wikipedia.org/wiki/Gambling\_and\_the\_Law</u>

See additional information on ATIG's two (i.e., Granito and Rose) newly appointed members to the BOD: <u>http://www.marketwatch.com/story/gaming-experts-to-join-atig-board-of-directors-2014-04-17</u>



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# GAMING ADVISORS

#### Jeffery

Gilbert: <u>http://investing.businessweek.com/research/stocks/people/person.asp?personId=124539</u> 98&ticker=ATIG

Horace G. Levy,

MD: <u>http://investing.businessweek.com/research/stocks/people/person.asp?personId=535116&ti</u> cker=LZB&previousCapId=284766&previousTitle=LA-Z-BOY%20INC

# **INTERNET AND LAND BASED GAMING MARKET**

ATIG currently has a completely operational, patent pending, Casino Gateway Network, i.e., the Commercial Casino version of the Tribal Gaming Network, situated in Las Vegas, NV, at the VIAWEST Data Center. The Tribal Gaming Network, one of the first of its kind, is a multi-vendor gaming platform, which allows games from multiple vendors with a common e-commerce system to be played on the same device, slots, kiosks, Android Phones and Tablets, IPhones, IPads and TV's. The Network was launched and is currently operational at the Coushatta Casino & Resort, the largest casino facility in Louisiana. See: www.coushattacasinoresort.com/gaming/tribal-gaming-network/. Note: This site is in preparation to begin live cash transactions for poker and other games to follow. Note: Potential Native American Casino deals: The AVI Resorts & Casino, Laughlin, Nevada, and the Navajo Nation, New Mexico. Note: Recently completed international deals: Agreements to supply slots at the Montego Bay Airport and the Caymanua Racetrack in Jamaica.

The Tribal Gaming Network consists of five major Gaming vendors:

- 1). Tabcorp International. See: <u>www.tabcorpinternational.com.</u>
- 2). Entwine Tech. See: <u>www.entwinetech.com</u>.
- 3). Soft Swiss Gaming. See: <u>www.softswiss.com.</u>
- 4). Concept Gaming. See: www.conceptgaming.com.
- 5). Neptune Poker: Under TGN Poker. See: http://www.atlantisinternetgroup.com/games.htm.

# SOCIAL MEDIA GAMING MARKET

ATIG recently completed a deal with Wikibetting, a gaming company with a Social Media Gaming Sportsbook Exchange site Facebook. located on at: www.wikibetting.com; http://www.marketwatch.com/story/atlantis-internet-group-atig-partners-withwikibetting-to-launch-social-sports-gaming-on-facebook-2014-05-22. This partnership will allow players from around the World to legally bet on all sports, 24 hours a day, using cash to bet but receiving Facebook Chips and Casino Comps from Native American Casinos on the Tribal Gaming Network instead of cash. It is estimated the players spend as much cash on Facebook and other Social Media Gaming sites as they do on slots at casinos per month. This site operates in the same format as Zynga (www.company.zynga.com), but it allows players to bet on sports, a much more desired product since Sportsbook betting is only allowed in Las Vegas, NV, and the federal government has banned US credit card users from betting on international Sportsbook sites online.

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This site will also offer a link to our Casino Gateway Network, that Network will offer all our casino products for players on Facebook, who will pay cash to buy Facebook Chips to play our casino games similar to the process employed by Double Down Casino (<u>www.DoubleDownCasino.com</u>) by IGT. This site, currently under construction, will be completely operational for Live Cash transactions.

## PUBLIC MARKET

ATIG stock is currently not trading consistently and is listed on the Grey market, below the OTC Market, formally known as the "Pink Sheets". The Company is prepared to move forward on both fronts, i.e., gaming and publically, to maximize our stockholders' investment. ATIG stock traded at an average rate of 8,000,000 shares per day up until January of last year. The Company experienced an unauthorized business interruption, thereby delaying the execution of various business matters and adversely affecting the performance of ATIG stock. The BOD took the necessary steps to cure the unauthorized activity and the Company is on track to reignite trading accordingly. Additional information and details are available upon request by potential investors.

ATIG has also been subject to a "chill" being placed on ATIG stock by the Depository Trust Clearing Corporation ("DTCC"), a quasi-public body, engaged by the Securities and Exchange Commission ("SEC") to clear stocks traded on the public market. The chill is being addressed by qualified securities counsel retained by ATIG. A hearing has been requested by ATIG and the Company is awaiting a final resolution of same. Moreover, it should be noted that ATIG has no SEC violations or any other violations associated with its stock. Additional information and details are available upon request by potential investors.

## **CONCLUSION**

ATIG has positioned itself, with its state of the art gaming network, NIGC authorization, multi-vendor gaming platform, signed deals with major worldwide gaming vendors and their respective products, the successful launch of its Tribal Gaming Network, and newly executed international deals, to capitalize on the next phase of gaming in the United States and abroad. All of the acquired assets on its balance sheet significantly enhance the value added opportunity outlined herein. ATIG will continue to utilize leading gaming vendors' products on its Network and is excited about the potential opportunities in the gaming space. We look forward to the next round of funding to move this strategic plan and business model beyond its current borders. We urge you to seriously consider this opportunity. Thank you for your time and consideration and we look forward to your further discussing your interest accordingly.

Best Regards,

Donald L. Bailey President/CEO Atlantis Internet Group, Corp. attachments

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